

Please reply to our File No. 20150100IN

February 20, 2015

CONFIDENTIAL

Sent via mail

Mr. Rod Wharram 235 - 51075 Falls Court Chilliwack, B.C. V4Z 1K7

Dear Mr. Wharram:

Re: C. Paige E. Leggat and Leonard O. Fagbamiye, Our File No. 20150100IN

I write further to my letter dated February 17, 2015.

It appears that your complaint is that legal counsel for the Executive Director of the BC Securities Commission did something wrong by selectively referring to portions of an exhibit (an offering memorandum) in the submission they filed.

There is nothing wrong with lawyers doing this in a submission. If the hearing panel ruled in your favour on this issue, it does necessarily follow that the lawyers did anything wrong or unprofessional.

In conclusion, we will now be closing our file on the basis that your complaint does not raise a professional conduct concern for the Law Society.

Complaint process is confidential

This letter and other documents relating to this complaint are not admissible as evidence in any proceedings without the consent of the author of the material or the Executive Director pursuant to section 87 of the *Legal Profession Act*.

Yours truly,

Lynne Knights

Intake Officer, Professional Conduct

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